

REPORT OF AUDIT COMMITTEE FOR SAVINGS AND LOANS

IMPORTANT NOTICE

This State agency is requesting disclosure of information that is necessary to determine compliance with the Section(s) of the Illinois Savings and Loan Act of 1985 set forth hereon. Disclosure of this information is MANDATORY. Failure to provide the information could result in a fine under the provisions of Section 7-7(a) of the Illinois Savings and Loan Act of 1985. This form has been approved by the State Forms Management Center.

Transmitted herewith is a copy of the audit report of _____
(name of savings and loan)

filed pursuant to the requirements of Section 7-6 of the Illinois Savings and Loan Act of 1985.

We hereby certify that the nature, extent and result of the report along with the auditor's recommendations were presented to the board of directors at a meeting held on _____.

Check one: _____ All directors were present at this meeting.

_____ All directors were *not* present at the meeting. Enclosed is
A copy of the written summary of our audit presentation
That was send by registered mail to the following directors:

AUDIT COMMITTEE (three signatures required)

Secretary (Attest)