

SAVINGS BANK HOLDING COMPANY ACQUISITION

IMPORTANT NOTICE

This form is authorized by the Savings Bank Act. Disclosure of applicable information is required for a complete application. Submission of an application is VOLUNTARY and there is no penalty for noncompliance. This form has been approved by the State Forms Management Center.

FILING INSTRUCTIONS

The filing fee for a savings and loan holding company acquisition is \$250, which may be paid by a certified or bank check or draft or money order made payable to the Illinois Department of Financial and Professional Regulation, Division of Banking pursuant to Title 38, Chapter II, Section 1075.1305(d) of the Illinois Administrative Code.

This form must be filed with the Illinois Department of Financial and Professional Regulation, Division of Banking, Thrift Regulation, 122 South Michigan Avenue, 1900, Chicago, IL 60603 (312-793-1456/TDD 312-793-0291).

APPLICANT INFORMATION

Name of holding company _____

Address of holding company _____

Name of acquired subsidiary _____

Address of acquired subsidiary _____

Contact name/title _____

Contact phone number (____) _____

Percentage of stock of subsidiary to be held by holding company _____%

VERIFICATION

Signature

Title

Signature

Title